



Stephanie A. Chedid, AIF President

Stephanie is actively involved with many of the firm's clients and works closely with professionals across the organization on business and client service practices. She is integral in the development of new business and driving the growth and sustainability of the organization.

Her background allows contributions to new product development and investment strategy across the organization. Stephanie serves on the Board of Directors for Cleary Gull Advisors Inc. and Cleary Gull Holdings Inc. and is a member of the firms' Investment Policy Committee, and Equity Strategy Groups.

Stephanie has been an active speaker within the investment management and health care industry. She is a registered investment professional and principal and holds the Accredited Investment Fiduciary® (AIF) designation from the Center for Fiduciary Studies and the Certified Retirement Plan Counselor® (CRPC) designation from the College

for Financial Planning. She has also undertaken the requirements to maintain the Certified Investment Management Analyst designation. Stephanie received her B.A. in International Relations with a minor in Economics from the University of Wisconsin-Milwaukee.

She is an active member of the Wisconsin Healthcare Financial Management Association and the Wisconsin Association of Homes and Services for the Aging and Leading Age. Stephanie dedicates time in the community as Vice-Chair of the Board of Community Health Charities of Wisconsin, a board member of the United Way of Greater Milwaukee, and is Co-Chair of the Emerging Leaders Council for the United Way of Greater Milwaukee. She is also involved in the Milwaukee Forum and MOSIAC, two organizations dedicated to enhancing relations and increasing understanding across the city's diverse population and providing business and personal advancement for its citizens.

Cleary Gull Advisors Inc.

With decades of experience, we combine a unique blend of investing acumen with independence and objectivity to create custom portfolios designed to address both short- and long-term goals. Our comprehensive methodology assists clients with building and monitoring investment portfolios given their unique underlying purpose of their assets.

Our select group of clients, representing over \$5.0 billion under management, benefit from a rigorously objective approach that emphasizes fundamental research and portfolio construction. A strong entrepreneurial spirit fosters a culture that brings forth and values new ideas. Cleary Gull Advisors is a wholly-owned subsidiary of Cleary Gull Holdings Inc., a privately held, employee-owned organization.