



Paul A. Zandt, CFA Client Advisor

Paul works directly with senior professionals in performing investment and portfolio analytics for various institutional clients and helps ensure ongoing execution of our clients' investment policies and strategies. In addition, he contributes research and investment analytics for the Fixed Income Strategy Group. Paul works closely with our research teams, participating in investment due diligence and manager meetings.

Paul joined Cleary Gull Advisors in 2005 as an intern and became a per-

manent associate in 2006 upon receiving his MBA from Marquette University.

Having spent nearly 18 years in the meteorological field, Paul completed advanced studies in Marquette's Applied Investment Program and held a role within our organization as a research analyst before focusing as a client advisor. He holds the Chartered Financial Analyst (CFA) designation and is a member of the CFA Society of Milwaukee.

Cleary Gull Advisors Inc.

With decades of experience, we combine a unique blend of investing acumen with independence and objectivity to create custom portfolios designed to address both short- and long-term goals. Our comprehensive methodology assists clients with building and monitoring investment portfolios given their unique underlying purpose of their assets.

Our select group of clients, representing over \$5.0 billion under management, benefit from a rigorously objective approach that emphasizes fundamental research and portfolio construction. A strong entrepreneurial spirit fosters a culture that brings forth and values new ideas. Cleary Gull Advisors is a wholly-owned subsidiary of Cleary Gull Holdings Inc., a privately held, employee-owned organization.