



## Michael J. Peters, CFA Fixed Income Analyst

In his role as Fixed Income Analyst, Mike uses his experience to conduct sector, fund, corporate and municipal issuer fundamental analysis. This includes quantitative screening and modeling, and building and maintaining research templates. He contributes to the fixed income portfolio management process through designing investment strategies, analyzing portfolio attribution and applying risk management techniques. Mike is also involved in the trading of client portfolios, monitor-

ing markets, maintaining and developing broker relationships, making trade recommendations, and assisting with trade execution.

Mike received a BBA degree in Finance from the University of Wisconsin-Milwaukee in May of 2003. He holds the Chartered Financial Analyst (CFA) designation and is a member of the CFA Society of Milwaukee.

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With decades of experience, we combine a unique blend of investing acumen with independence and objectivity to create custom portfolios designed to address both short- and long-term goals. Our comprehensive methodology assists clients with building and monitoring investment portfolios given their unique underlying purpose of their assets.

Our select group of clients, representing over \$5.0 billion under management, benefit from a rigorously objective approach that emphasizes fundamental research and portfolio construction. A strong entrepreneurial spirit fosters a culture that brings forth and values new ideas. Cleary Gull Advisors is a wholly-owned subsidiary of Cleary Gull Holdings Inc., a privately held, employee-owned organization.