



Joseph F. Hickey, CFA Director of Equity Strategy

Joe brings over 27 years of investment industry experience to his role at the firm. He is responsible for advising institutional and high net worth clients regarding investment policy development, asset allocation and risk management. As the head of our Private Client Group Equity Strategy Team, Joe contributes to strategic and tactical asset allocations. He is a member of the firms' Investment Policy Committee and chairs the Equity Strategy Group.

Prior to joining the firm, Joe was Managing Director of Investment Banking with Tucker Anthony Sutoro Capital Markets where his duties included syndicating and underwriting the firm's public and private equity offerings.

Joe received a Bachelor of Science degree in Economics and his Mas-

ter of Business Administration degree in Finance from the University of Wisconsin – Madison.

He is a member of the Chartered Financial Analyst Institute and the Investment Analyst Society of Milwaukee. Joe is a frequent speaker at investment and business leader forums on topics such as global economics, portfolio management and investment market bubbles.

Joe has a Commercial, Multi-Engine Instrument rating and is an Angel Flight Volunteer. He also volunteers for Latin American Medical Providers, www.lampcharity.org, a team of medical professionals that provides medical, surgical and dental care to the neediest citizens of Guatemala.

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