



## Charles J. Batchelor, CFA Senior Research Analyst

Charles is responsible for analysis of managers and funds and their investment portfolios with a focus on the global, developed and emerging international, and natural resources asset classes.

In this role, he is regularly in contact with investment managers and contributes analysis for over 20 investments for use throughout the organization. In addition, he works closely with our senior professionals, chief investment officer and portfolio managers providing in-

vestment and portfolio analytics, due diligence on new investment opportunities and reporting support for institutional client relationships. Charles is a member of the firms' Equity Strategy Group.

Charles graduated summa cum laude from the University of Wisconsin-Milwaukee with a degree in Finance. He holds the Chartered Financial Analyst (CFA) designation and is a member of the CFA Society of Milwaukee.

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