



Brian K. Andrew, CFA Chief Investment Officer

Brian leads the investment research and strategy teams in delivering comprehensive investment analysis to professionals across the organization and, ultimately, to clients. He is integral in establishing the firm's investment policies and identifying strategies across all asset classes. Having worked as a Chief Investment Officer, Chief Operating Officer, president, portfolio manager and analyst of fixed income and equity securities of mutual fund and money management firms, Brian contributes to business and client services practices throughout the organization. In addition, he brings considerable experience in investment management for the health care industry. Brian also chairs the firm's Investment Policy Committee and serves on the Equity and Fixed Income Strategy Groups. Brian has provided economic insight through monthly published pieces, webcasts, and other outside media outlets. In addition, he has been active in public speaking forums within the investment management and health care industry. Brian received his Chartered

Financial Analyst designation and is a member of the Milwaukee and Chicago Investment Analyst Societies. He received his B.S. in business and finance from the University of Minnesota and completed the Harvard Business School/CFA Institute Investment Management Program.

He currently serves on the Advisory Board for the Marquette University Applied Investment Management Program where he also guest lectures. Brian has also been active in varying capacities on the boards of several municipal and not-for-profit organizations and currently serves on the Advisory Board for the University of Wisconsin-Milwaukee, College of Health Sciences. He has mentored undergraduate students in the CFA Global Investment Research challenge for the last two years and has taught undergraduate classes in finance at Concordia University in Milwaukee and continuing education classes in investments and finance at University of Wisconsin-Milwaukee.

Cleary Gull Advisors Inc.

With decades of experience, we combine a unique blend of investing acumen with independence and objectivity to create custom portfolios designed to address both short- and long-term goals. Our comprehensive methodology assists clients with building and monitoring investment portfolios given their unique underlying purpose of their assets.

Our select group of clients, representing over \$5.0 billion under management, benefit from a rigorously objective approach that emphasizes fundamental research and portfolio construction. A strong entrepreneurial spirit fosters a culture that brings forth and values new ideas. Cleary Gull Advisors is a wholly-owned subsidiary of Cleary Gull Holdings Inc., a privately held, employee-owned organization.